

City of Houston, Texas
Commercial Paper (CP) Notes Status Report
For the period ended September 30, 2002
(amounts expressed in thousands)

Fund No.	Fund Name	Authorized Amount	CP Notes Issued	Authorized But Unissued	Available For Appropriation	Combined Available For Appropriation
General Obligation						
42A	Police & Law CP Series B	25,591	18,424	7,167	4,066	
44A	Police & Law CP Series A (98)	5,000	0	5,000	5,000	
47A	Police & Law CP Series A (00)	9,700	0	9,700	9,700	
4AA	Police & Law CP Series B (01)	8,750	0	8,750	8,750	27,516
47B	Parks & Recreation CP Series A (00)	10,200	10,200	0	0	
4AB	Parks & Recreation CP Series B (01)	3,800	2,678	1,122	0	
4BB	Parks & Recreation CP Series D (02)	20,000	0	20,000	4,473	4,473
46C	Fire Dept CP Series A (99)	7,000	3,485	3,515	0	
47C	Fire Dept CP Series A (00)	6,000	0	6,000	2,761	
4AC	Fire Dept CP Series B (01)	7,710	0	7,710	7,710	
4BC	Fire Dept CP Series D (02)	5,000	0	5,000	5,000	15,471
45D	Solid Waste Mgt. CP Series A (99)	8,000	7,728	272	0	
46D	Solid Waste Mgt. CP Series A (99)	2,000	0	2,000	1,408	
47D	Solid Waste Mgt. CP Series A (00)	200	0	200	200	
4BD	Solid Waste Mgt. CP Series D (02)	5,000	0	5,000	5,000	6,608
44E	Public Library CP Series A (98)	5,500	5,500	0	0	
45E	Public Library CP Series A (99)	2,000	0	2,000	0	
46E	Public Library CP Series A (99)	4,000	0	4,000	163	
47E	Public Library CP Series A (00)	3,000	0	3,000	3,000	
4AE	Public Library CP Series B (01)	12,600	0	12,600	12,600	15,763
45F	Perm. & Gen. Imprv. CP Series A (99)	10,000	8,341	1,659	0	
46F	Perm. & Gen. Imprv. CP Series A (99)	3,000	0	3,000	0	
47F	Perm. & Gen. Imprv. CP Series A (00)	10,000	0	10,000	3,289	
4AF	Perm. & Gen. Imprv. CP Series B (01)	2,840	0	2,840	2,840	
4BF	Perm. & Gen. Imprv. CP Series D (02)	10,000	0	10,000	10,000	16,129
47G	St., Bridges & Traf. CP Series A (00)	70,300	17,738	52,562	0	
4AG	St., Bridges & Traf. CP Series B (01)	57,000	0	57,000	0	
4BG	St., Bridges & Traf. CP Series D (02)	75,000	0	75,000	28,732	28,732
43H	Public Health CP Series A (97)	881	881	0	0	
44H	Public Health CP Series A (98)	4,000	333	3,667	1,343	
46H	Public Health CP Series A (99)	1,000	0	1,000	1,000	
47H	Public Health CP Series A (00)	6,600	0	6,600	6,600	
4AH	Public Health CP Series B (01)	3,100	0	3,100	3,100	
4BH	Public Health CP Series D (02)	5,000	0	5,000	5,000	17,043
47J	Storm Sewer CP Series A (00)	15,000	11,302	3,698	0.00	
4AJ	Storm Sewer CP Series B (01)	7,500	0	7,500	0	
4BJ	Storm Sewer CP Series D (02)	40,000	0	40,000	22,778	22,778
45K	Homeless & Housing CP Series A (99)	5,000	3,749	1,251	0	
46K	Homeless & Housing CP Series A (99)	3,000	0	3,000	0	
47K	Homeless & Housing CP Series A (00)	2,000	0	2,000	0	
4BK	Homeless & Housing CP Series D (02)	5,000	0	5,000	4,098	4,098
42L	G.O.C.P. Rounding Fund Series B	n/a	1,373 (a)	(1,373)	n/a	n/a
43L	G.O.C.P. Rounding Fund Series A (97)	n/a	0 (a)	0	n/a	n/a
44L	G.O.C.P. Rounding Fund Series A (98)	n/a	3,494 (a)	(3,494)	n/a	n/a
45L	G.O.C.P. Rounding Fund Series A (99)	n/a	(1,235) (a)	1,235	n/a	n/a
46L	G.O.C.P. Rounding Fund Series A (99)	n/a	3,234 (a)	(3,234)	n/a	n/a
47L	G.O.C.P. Rounding Fund Series A (00)	n/a	5,760 (a)	(5,760)	n/a	n/a
4AL	G.O.C.P. Rounding Fund Series B (01)	n/a	7,322 (a)	(7,322)	n/a	n/a
4BL	G.O.C.P. Rounding Fund Series D (02)	n/a	0 (a)	0	n/a	n/a
	Total General Obligation CP Notes	917,760	540,326 (b,c)	376,965	158,611	158,611
115	Equipment Acquisition, Series 1996	80,900	65,000	15,900	31	31
49G	Series C Commercial Paper Storm & Overlay	19,100	10,000	9,100	160	160
Airport						
54A	Airport System 2001 (AMT)	200,000	0	200,000	143,793	143,793
54B	Airport System 2001 (Non-AMT)	100,000	0	100,000	58,595	58,595
537	Airport System CP Series A, B & C	0	0	0	(447) (d)	(447)
		300,000	0	300,000	(447)	(447)

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Convention and Entertainment

Water and Sewer

75A	Water & Sewer CP Series A Constr. Fund (Series A)	500,000	180,000	320,000	40,711	40,711
75B	Water & Sewer CP Series A Constr. Fund (Series B)	200,000	0	200,000	0	0
		<u>700,000</u>	<u>180,000</u>	<u>520,000</u>	<u>40,711</u>	<u>40,711</u>
Total All Commercial Paper		<u>\$ 2,017,760</u>	<u>\$ 795,326</u>	<u>\$ 1,221,965</u>	<u>\$ 199,066</u>	<u>\$ 199,066</u>

- (a) Amounts in the Rounding Funds will be reallocated to one of the voter authorized categories within its series on an as-needed basis.
- (b) May not foot due to rounding.
- (c) As of September 30, 2002 the General Obligation Commercial Paper Programs Series A had issued \$660 million, of which \$440.7 million had been refunded leaving \$234.3 million outstanding. Series B had issued \$204 million of which 137 million had been refunded leaving 67 million outstanding, and Series C had issued \$240 million, of which \$165 million had been refunded leaving \$75 million outstanding.
- (d) Transactions affecting this fund have not been posted.